



Patient's Information

Name: _____
Last Name First Name Middle Initial
 Date of Birth: ____ / ____ / ____ Social Security #: ____ - ____ - ____ Email: _____
 Address: _____ Apt. # ____ City: _____ State: ____ Zip: _____
 Home Phone: (____) _____ Cell Phone: (____) _____ Work Phone: (____) _____
 Marital Status: Single Married Divorced Widowed Sex: Male Female
 Race: White Black/African American Asian Other Ethnicity: Hispanic/Latino Not Hispanic/Latino Declined

Insurance Information

(Please present insurance card(s) to receptionist at check-in.)

PRIMARY Insurance Name: _____ Phone: (____) _____
 Address: _____ City: _____ State: ____ Zip: _____
 Self Spouse
 Name of Insured: _____ Date of Birth: _____ Relationship to Insured: Child Other
 Policy Holder #: _____ Group #: _____ Co-Pay: \$ _____
 Person Responsible for Account: _____ Relationship: _____
 Person Responsible: Date of Birth: ____ / ____ / ____ Social Security #: ____ - ____ - ____
 Policy Holder's Address (if different from above): _____ City: _____ State: ____ Zip: _____
 Home Phone: (____) _____ Cell Phone: (____) _____ Work Phone: (____) _____

Pharmacy Information

Pharmacy Name: _____ Phone: (____) _____ Fax: (____) _____
 Address: _____ City: _____ State: ____ Zip: _____

Emergency Contact

Name: _____ Relationship: _____
 Address: _____ City: _____ State: ____ Zip: _____
 Home Phone: (____) _____ Work Phone: (____) _____ Cell Phone: (____) _____

Referral Source: Whom may we thank for referring you to our practice? Internet Magazine: _____
 Another Patient: _____ Other: _____

Assignment of Benefits • Financial Agreement

I hereby give lifetime authorization for payment of insurance benefits to be made directly the Wiseman Family Practice, and any assisting physicians for services rendered. I understand that I am financially responsible for all charges whether or not they are covered by insurance. In the event of default, I agree to pay all costs of collections, and reasonable attorney's fees. I hereby authorize Wiseman Family Practice to release all information necessary to secure the payment of benefits. I further agree that a photocopy of this agreement shall be as valid as the original.

Signature: _____ Date: _____



WISEMAN FAMILY PRACTICE

Integrative Medicine and Total Wellness

OFFICE POLICIES & CONTACT PERMISSION

Please PRINT and COMPLETE ALL SECTIONS Below

Dear Patients:

OFFICE POLICIES: Because we are subject to the increasing demands of managed care, it has become necessary to alter our office policies. Our office policies are as follows:

- 1) **24-hour notice of appointment cancellation** is necessary to assure our patients of appointment availability. Too often, appointments are missed but not cancelled, causing valuable appointment space to be lost. To minimize this problem, **we are instituting a \$25.00 "No Show Fee"** which you will be billed for, should you fail to cancel your appointment within 24 hours.
- 2) **Return phone calls.** As our providers see numerous patients during the day, it is very difficult for them to return phone calls during regularly scheduled hours. We ask that you allow up to 24 hours for us to return your phone calls with the exception of emergencies. In addition, we do not bill for any phone calls as it is a courtesy to our patients. ***If you are experiencing a life-threatening situation, please call the emergency room for immediate assessment.***
- 3) **Late arrivals.** Patients that arrive late for their scheduled appointment will be seen as soon as possible. However, should another patient with a scheduled appointment arrive at the same time, they will be seen first.
- 4) **We file insurance** as a contractual agreement and as a courtesy. However, if we do not receive payment from the insurance company within 90 days, it then becomes the patient's responsibility, and the patient will be billed. Although we are not a Medicare provider, we will file your paperwork. Full fees are due at time of appointment. After filing your paperwork, you should receive a reimbursement from Medicare within 30-45 days.

EMAIL: In order to provide future appointment confirmations, office appointments, newsletters, educational articles, and/or other information from Wiseman Family Practice, we would like **permission** to use your email and/or your cellular telephone number. I understand that the above information will be kept private and confidential, and ***I give permission for Wiseman Family Practice to email and/or text me as needed.***

- Email Address: _____ Cell Phone: _____
- Printed Patient Name: _____
- Patient Signature: _____
- Date of Birth: _____

I, _____, have read and understand the policies described above.

Signed: _____ Date: _____

Patient Portal Information (FOR OFFICE USE ONLY)

Username: _____

Password: _____



Patient Name: _____

Home Address: _____

Phone: _____ **DOB:** _____

By my signature below, I hereby authorize Wiseman Family Practice (“Practice”) to disclose my protected health information (PHI) so that the Practice may treat me, seek payment from third parties for such treatment, and generally carry on the Practice’s treatment, payment and health care operations (TPO), (e.g., quality assurance). I also authorize the Practice to disclose my medical information to insurers and providers outside of the Practice when necessary so that these providers may treat me, seek payment for that treatment, and for the purpose of their health care operations.

With this consent, Wiseman Family Practice may call my home or other alternative location and leave a message on voice mail or in person in reference to any items that assist the practice in carrying out treatment, such as appointment reminders, insurance issues, and any calls pertaining to my clinical care, including laboratory results.

With this consent, Wiseman Family Practice may mail to my home or other alternative location any items that assist the practice in carrying out TPO, such as appointment reminders and patient financial statements. Please check your preferred contact method.

Email/Patient Portal Mail Phone

With this consent, Wiseman Family Practice may speak with the following. List family members, friends, etc. whom you would like to have access to your protected health information to assist the practice in carrying out TPO, such as discussing any open or unpaid balance of my financial account, including visit reason, insurance-related matters, or any other medical issues.

Name: _____, Relationship

Name: _____, Relationship

I have the right to request that Wiseman Family Practice restrict how it uses or discloses my PHI to carry out TPO. The practice is not required to agree to my requested restrictions, but if it does, it is bound by this agreement.

By signing this form, I am consenting to allow Wiseman Family Practice to use and disclose my PHI to carry out TPO. I may revoke my consent in writing except to the extent that the practice has already made disclosures in reliance upon my prior consent. If I do not sign this consent, or later revoke it, Wiseman Family Practice may decline to provide treatment to me.

I have the right to review the Notice of Privacy Practices prior to signing this consent. Wiseman Family Practice reserves the right to revise its Notice of Privacy Practices at any time. A revised Notice of Privacy Practices may be obtained through our office.

I have reviewed this office’s Notice of Privacy Practices (HIPAA), which explains how my medical information can be used and disclosed. I understand that I am entitled to receive a copy of this document.

Print Patient’s Name: _____

Signature of Patient: _____

Date: _____



WISEMAN FAMILY PRACTICE

Integrative Medicine and Total Wellness

PATIENT MEDICAL HISTORY

Please PRINT and COMPLETE ALL SECTIONS Below

NAME: _____ Date: _____

DOB: _____ Reason for Today's Visit: _____

FAMILY HISTORY:

Father's Age _____ If deceased, age at death & cause: _____

Mother's Age _____ If deceased, age at death & cause: _____

Total number of brothers and sisters you have had: _____

Have there been any deaths or new illnesses in your immediate family in the past year? _____

Have any of your blood relatives had the following: (Circle Yes or No)

1. High Blood Pressure: Yes No Relative _____ Age of Diagnosis _____

2. Diabetes: Yes No Relative _____ Age of Diagnosis _____

3. Heart Trouble: Yes No Relative _____ Age of Diagnosis _____

Type of Heart Trouble: _____

4. Cancer: Yes No Relative _____ Age of Diagnosis _____

Type / Location of Cancer: _____

5. Other Illness: Yes No Relative _____ Age of Diagnosis _____

Type of Illness: _____

SOCIAL HISTORY:

Age: _____ Sex: Male / Female Marital Status: _____

Education: _____ Occupation: _____ Hours/Week? _____

No. of Children: _____ Children at Home: _____

Diet: _____

Exercise: Type _____ Frequency _____ Duration _____

Cigarettes Smoked per Day: _____ Alcohol / Type: _____

PAST MEDICAL HISTORY:

Any current medical problems? _____

Have you ever been treated for high blood pressure? Yes No At what age? _____

Have you ever been told that you have heart trouble? Yes No At what age? _____

What kind of heart trouble? _____

Have you ever been told that you have diabetes? Yes No At what age? _____

What serious injuries or illnesses have you had? _____

What operations have you had? Please list approximate dates. _____

Any other physician visits in the past year? _____

• **MEDICATIONS:** List all medications and the dosage/number of pills you take per day. _____

• **DRUG ALLERGIES:** List all medications to which you are allergic, and the kind of symptoms that you experienced. _____

•

• **VITAMINS, MINERALS, AND SUPPLEMENTS:** List all that you taking. _____

• **IMMUNIZATIONS:** Date of last TB: _____

Date of last TD (Tetanus): _____

Date of last Pneumonia: _____

Date of last (Other): _____



REVIEW OF SYSTEMS:

General: Has your weight fluctuated more than 10 pounds in the past year? _____
Any unexplained fever, chills, or drenching night sweats? _____

HEENT: Any significant change in vision? _____ Hearing? _____
Any pollen allergies or bad nasal drainage? _____

RESPIRATORY: Any chronic cough, chest congestion or shortness of breath? _____
Any coughing up of blood? _____

CARDIOVASCULAR: Any chest pain, heart palpitations or irregular hear beat? _____
Any edema or swelling? _____ Any leg cramps with walking? _____

GI: Any chronic or severe indigestion? _____
Any pain or difficulty swallowing? _____ Any change in bowel habits, diarrhea, or
constipation? _____ Any blood in your stool? _____

GU: Any burning with urination? _____ Any difficulty urinating? _____
Any blood in the urine? _____ Increased frequency of urination? _____
Frequent night urination? _____

MEN: Do you do monthly self-testicular exams? _____ Any lumps or pain noted? _____
Any impotence? _____

WOMEN: Any vaginal discharge, discomfort, or unexpected bleeding? _____
Are menstrual cycles regular? _____ Date of last period? _____
Method of contraception: _____ Date of menopause or hysterectomy? _____
Any hot flashes? _____ Any pain with intercourse? _____
Any breast pain, discharge, or lumps? _____ Do you perform self-breast exams? _____

MUSCULOSKELETAL: Any arthritis or joint pain? _____ Any muscle aches? _____
Any chronic or severe back pain? _____

SKIN: Any skin lesions that are changing, growing, or need attention? _____

SLEEP: Are you sleeping well? _____ Number of hours per night: _____

PSYCHOLOGIC: Is stress level high, low, or average? _____ Any feelings of anxiety, depression, or
nervousness? _____

NEUROLOGIC: Any chronic or unusual headaches? _____ Any numbness or tingling? _____
Any light-headedness, dizziness, or fainting spells? _____

Signed by: _____ **Date:** _____

REVIEWED ON _____, **BY** _____, **M.D.**



WISEMAN FAMILY PRACTICE

Integrative Medicine and Total Wellness

Authorization for Release of Medical Information

Patient Name: _____ Date of Birth: _____

Best Contact Number: _____

Records Release From To STAT

Wiseman Family Practice

2500 South Lakeline Blvd Suite 100

Cedar Park, TX 78613-2968

Phone #: (512) 345-8970

Fax #: (512) 345-6689

Records Release From To STAT

Name of Organization/Individual: _____

Street Address: _____

City, State, Zip Code: _____

Phone #: _____ Fax #: _____

Please Check the Following:

- | | |
|---|--|
| <input type="checkbox"/> History/Physical Exam | <input type="checkbox"/> Laboratory Reports |
| <input type="checkbox"/> Progress Note/Office Reports | <input type="checkbox"/> Imaging Reports/EKG |
| <input type="checkbox"/> Immunizations | <input type="checkbox"/> Other: _____ |

Reason you are requesting and/or transferring your record(s): _____

Signature of Patient: _____ Date: _____

Signature of Parent/Responsible Party: _____

Relationship to Patient: _____

Prohibition on Disclosure: This information is being disclosed to you from confidential records. Their confidentiality is protected by law. You are prohibited from making any further disclosure on the information except with the specific written consent of the person to whom it pertains and the facility from which the information originates